

A hand is shown from the bottom, holding a glowing, semi-transparent globe. The globe is surrounded by a network of white lines and dots, representing a global communication network. The background is a blurred cityscape with a blue and white color palette.

GSMA™

6G Spectrum

IAFI WRC-27 Conference April '25

CONNECTED:

57% of the world's population are now **using mobile internet**

 → **4.6 billion PEOPLE**

But the rate at which people were adopting mobile internet remained

FLAT 
in 2023

COVERAGE GAP:

4% of the world's population are still not covered by mobile broadband



AROUND → **350m PEOPLE** 

USAGE GAP:

39% of the world's population live within the footprint of a mobile broadband network but are not using it



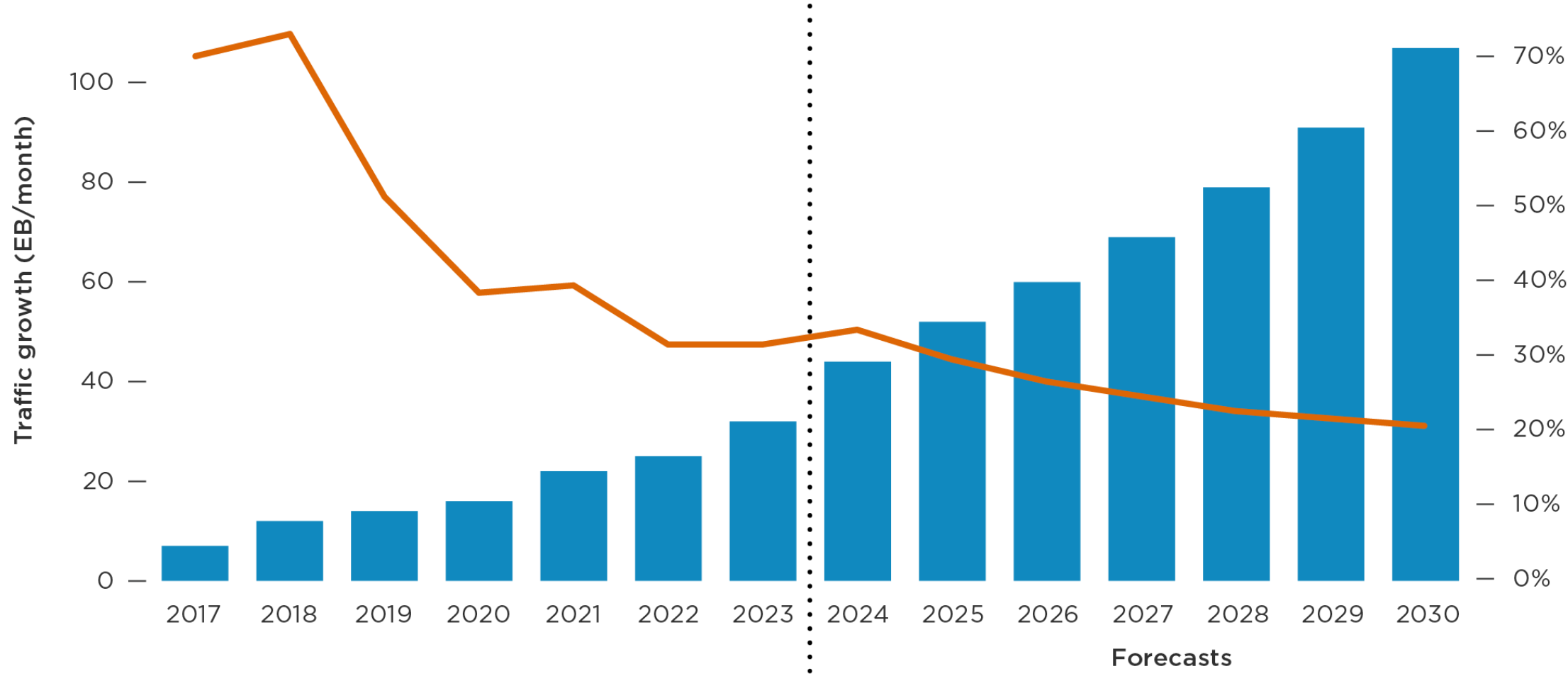
3.1bn PEOPLE → **2/3 OF WHICH DO NOT OWN A PHONE**

WRC-27 can deliver **HARMONISATION** and **SCALE** to support affordability and lower the usage gap.

It can **ENABLE NEW TECHNOLOGIES** which, coupled with the right regulation, can help support coverage.

Global mobile cellular and FWA traffic year-on-year growth

EB per month



■ Mobile cellular and FWA traffic growth (EB/month) — Mobile cellular and FWA traffic growth (%)

Next mobile generations must embrace:



Universal
meaningful
connectivity



Quality and
consistency



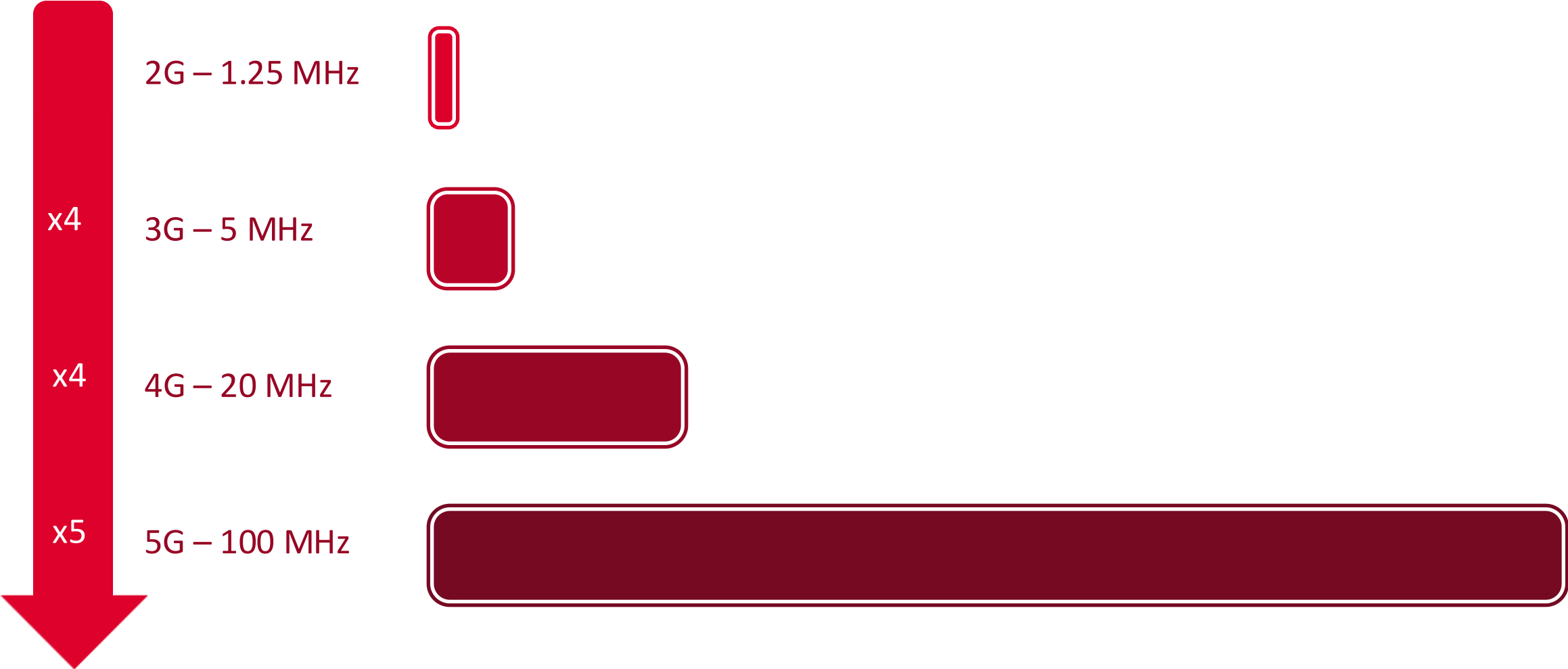
Sustainability and
energy efficiency



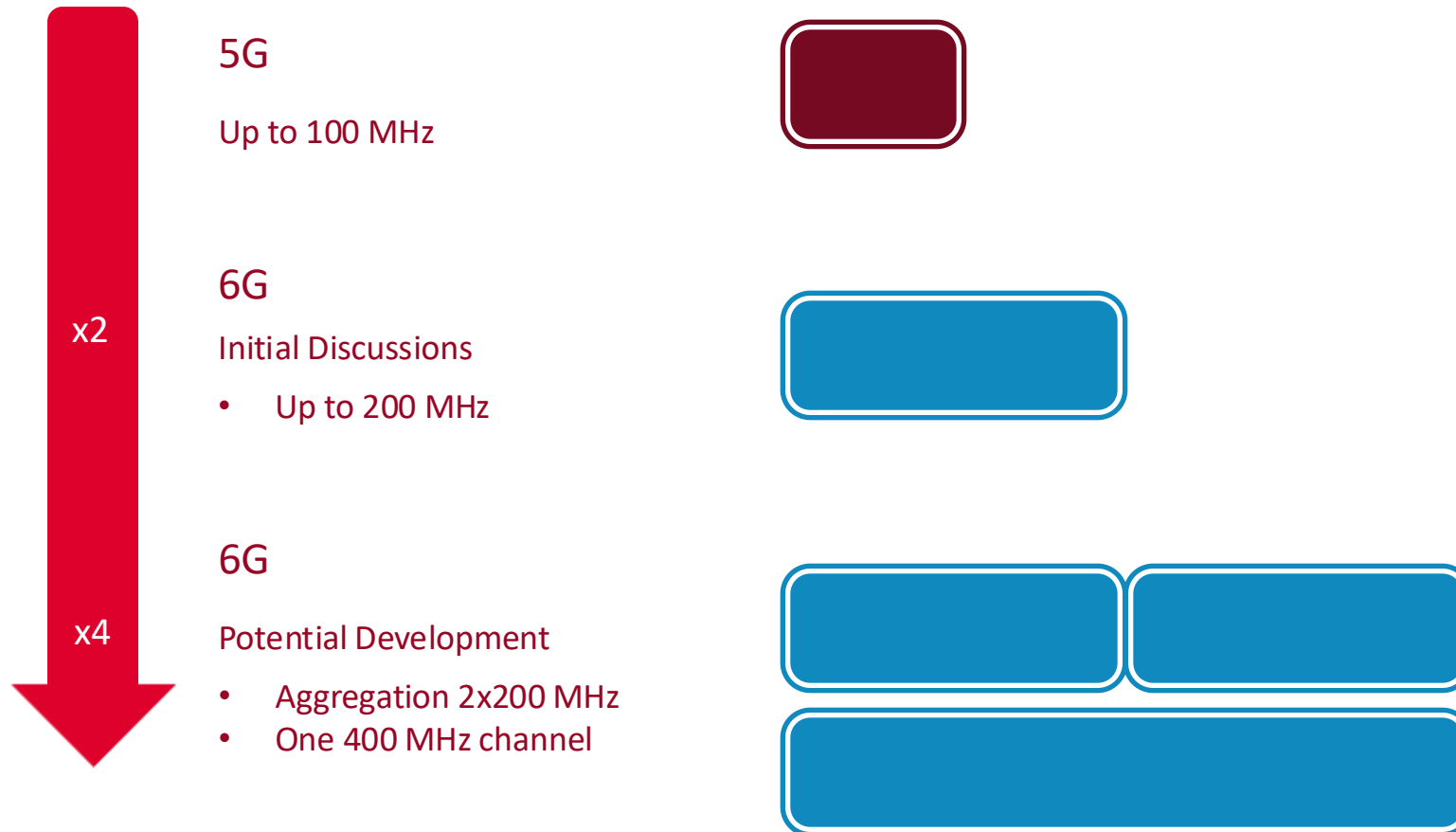
Massive capacity
for more devices

“By delivering ever-present intelligent communication, 6G will contribute to the creation of a more human-friendly, sustainable and efficient society.”

History of Channel Bandwidth



Future of Channel Bandwidth?



- Re-use of existing spectrum and support for wider bandwidths needed
- Industry discussions ongoing regarding extension of bandwidth
- 3GPP RAN 6G Workshop in March 2025
- 400 MHz channels may form part of initial discussions or may be a later development.
- 6 GHz trials used bandwidths between 80 and 400 MHz - the highest speeds were delivered with widest channels

Finding Bandwidth

3.5 GHz



4.5 GHz



6-8 GHz



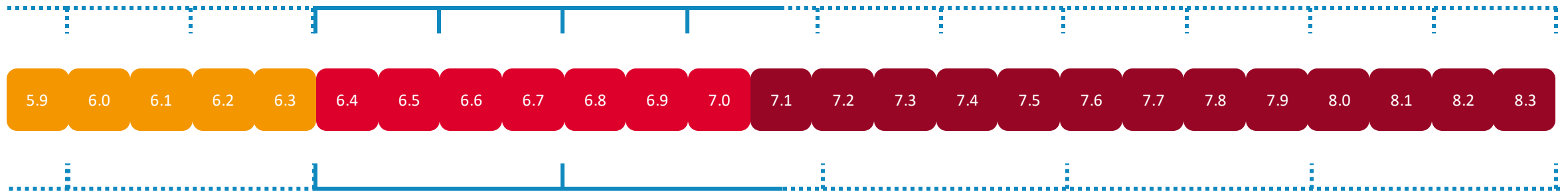
Finding Bandwidth

5.925 GHz

7.125 GHz

8.4 GHz

▪ 10 x 200 MHz channels within 6.425-8.4 GHz



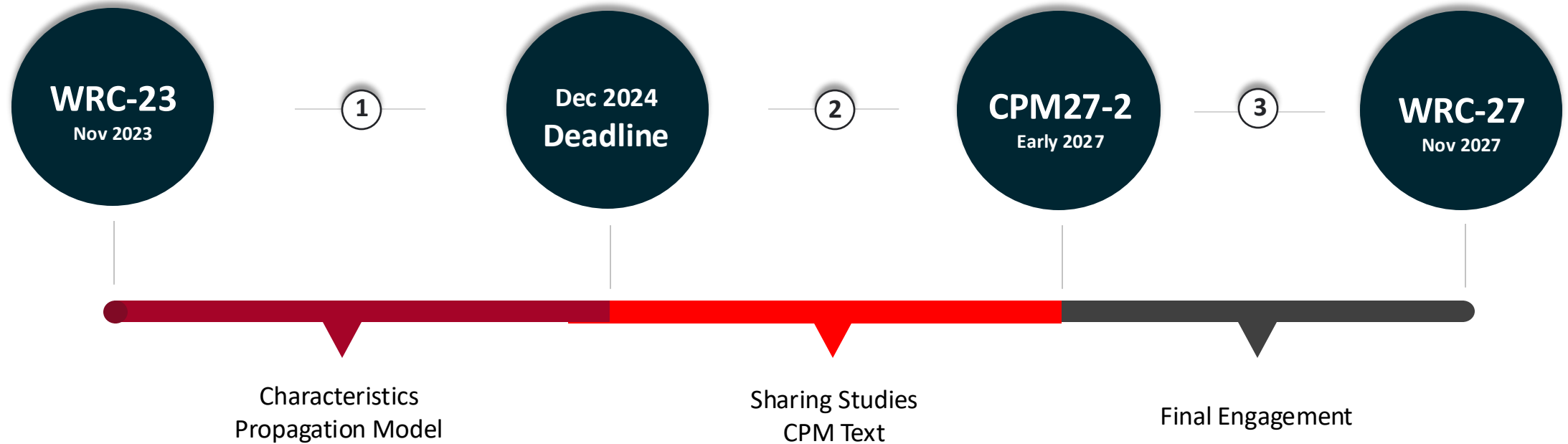
▪ 5 x 400 MHz channels within 6.425-8.4 GHz

- Multiple 200 MHz and 400 MHz channels are possible between 6-8 GHz
 - 5 x 400 MHz channels within 6.425-8.4 GHz
 - 10 x 200 MHz channels within 6.425-8.4 GHz
 - Potential extension below 6.425 MHz in some countries
- Sharing possibilities with existing users within 7-1-8.4 (or parts) to be investigated
- Balance between available spectrum and number of operators
- Global tuning range facilitates global ecosystem with regional/national usage varying

WRC-27

Agenda Item 1.7

| Region 1 | Region 2 | Region 3 |
|------------------------------------|-----------------|-----------------|
| 4 400-4 800 MHz | | 4 400-4 800 MHz |
| 7 125-7 250 MHz 7 750-8 400 MHz | 7 125-8 400 MHz | 7 125-8 400 MHz |
| 14.8-15.35 GHz | 14.8-15.35 GHz | 14.8-15.35 GHz |



AI 1.7 Sharing Studies IMT-2030 / 6G

- Govt Users
- Space Research
- Space Operation
- Meteorological Satellites
- Mobile Satellites
- Fixed Satellites
- Earth Exploration Satellites
- Fixed Links
- Adjacent Incumbents

4 400-4 800 MHz



7 125-8 400 MHz



14.8-15.35 GHz



Next steps for consideration towards WRC-27

- Contribute to ITU-R sharing studies
- Take into account APT regional sharing considerations
- Continue global outreach & coalition building towards WRC-27
- Global / regional 6G spectrum roadmap



For the benefit of all

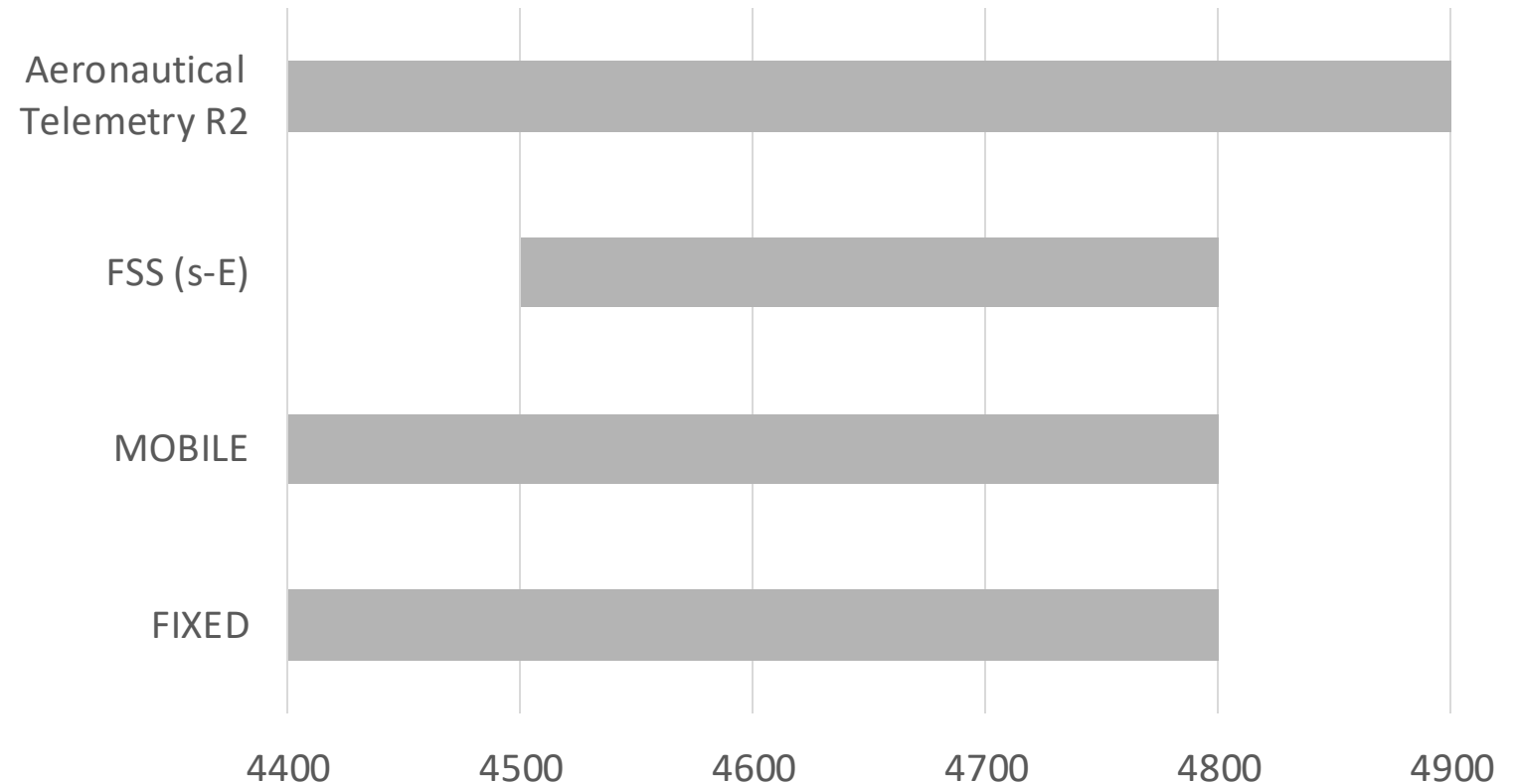
Mobile means a fairer world. It brings opportunities to prosper, learn, laugh and love, allowing everyone to live their lives to the full.

SPECTRUM for the benefit of billions

AI 1.7 – 4 400-4 800 MHz

- + Good propagation
- + Little usage of FSS in the band in some regions
- Extensive military usage in the band (fixed and mobile, including aeronautical)
- Adjacent to radio altimeters in 4.2-4.4 GHz
- FSS is a planned band (Appendix 30B)
- AI 1.19 studying EESS (passive) in 4.2-4.4 GHz

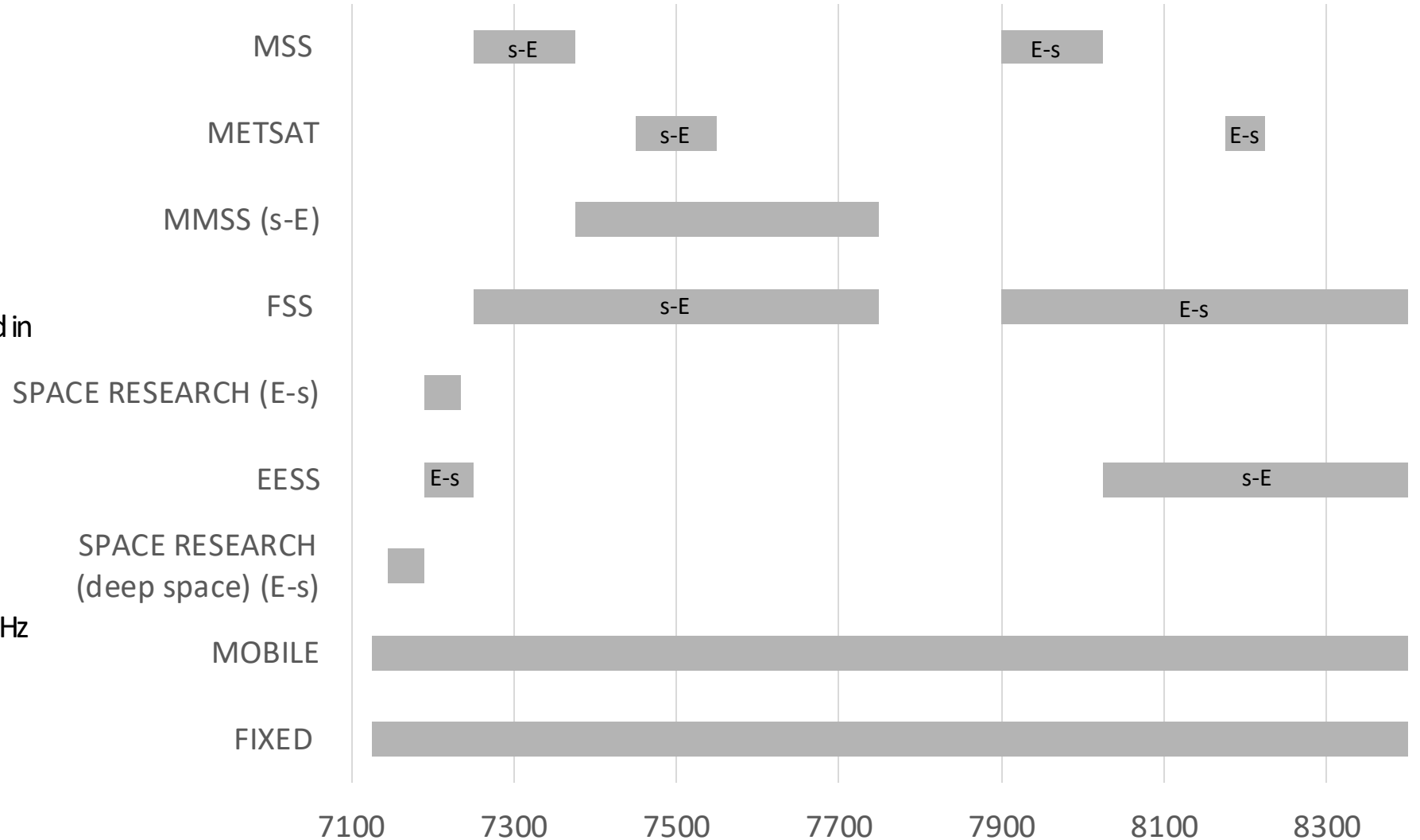
4 400-4 800 MHz



AI 1.7 – 7.125-8.4 GHz

7.125 - 8.4 GHz

- + Fair propagation
- + Adjacent to upper 6 GHz
- + Lowest 125 MHz already being considered in Europe
- Extensive military usage in the band
- Heavy FS usage
- Various science services
- AI 1.19 studying EESS (passive) in 8.4-8.5 GHz



AI 1.7 – 14.8-15.35 GHz

14.8 - 15.35 GHz

- + Some diffraction over buildings
- Higher attenuation
- Extensive military usage
- FS and SRS usage
- Protection to passive services in adjacent band 15.35-15.4 GHz

